

## PAHMA 2023 HOTMA Part 2 Training

WHEN: FRIDAY, AUGUST 25<sup>th</sup> 2023 (9 am – 4 pm)

WHERE: RLA Learning and Conference Center, 850
Cranberry Woods Dr., Cranberry Twp, PA 16066



PAHMA designed this 3-PART Series to help its members get updated information from HUD as it is released.

Part 2 of our HOTMA series hits right before the required 120-day notices for recertifications effective JANUARY 1, 2024.

PAHMA purposely reached out to different speakers for each training in this series to make sure our members are getting the best of what is out there on HOTMA. Each speaker is part of the talks with HUD on the development of HOTMA clarifications.

#### **HOTMA Part 2 Session Description:**

**Speaker: Scott Michael Dunn from Costello University** has almost three decades of experience in affordable housing management, auditing, and training. Scott Michael oversees all course development for Costello and brings a wealth of practical applications to all the products offered by Costello. A recognized expert in the industry, Scott Michael has been published in numerous trade periodicals and is the author of several textbooks and regulatory manuals on various affordable housing programs.

The latest release from HUD on the HOTMA clarifications is due at the end of June – early July. So, this training is just in time. Scott Michael will provide you with:

- Brief history of HOTMA for those new in the industry
- Applicability of specific HOTMA provisions to HUD programs, LIHTC, HOME, and NHTF
- Up to date clarification on:
  - How the income & assets will change
  - Asset limitations and exceptions that can be applied by properties
  - Sample updated Verifications forms
  - A workbook full of references to key HUD guidance and other useful documents.
  - The other emerging issues on HOTMA and what questions do we still need answered by HUD
- PAHMA will also be inviting affordable software vendors so our members can ask any questions they may have

Bring your questions and situations regarding HOTMA – if clarification is needed, Scott Michael and/or PAHMA will reach out to our HUD representatives for answers. PAHMA is here to help you get through to the other side of HOTMA!

### **REGISTER EARLY TO WIN! (See Below for details)**

#### REGISTER EARLY – FEES INCREASE AUGUST 11<sup>th</sup>

#### Pricing THRU August 10th:

\$199.00 PAHMA Member In-Person training (\$299.00 Non-members) \$109.00 PAHMA Member live ZOOM training (\$209.00 Non-members)

### Pricing AFTER August 10th:

\$254.00 PAHMA Member In-Person training (\$354.00 Non-members) \$140.00 PAHMA Member live ZOOM training (\$240.00 Non-members)

\*IN-PERSON training includes Lunch Buffet, refreshments & snacks
\*ZOOM training is NOT interactive, but a moderator will be available

#### SPECIAL DRAWING FOR EARLY REGISTRATIONS!

REGISTER EARLY to guarantee your spot and to be entered into a DRAWING to receive \$199.00 off the 2023 PAHMA Fall Conference at Seven Springs!

First 50 Paid Attendees Entered To Win!

PAHMA will pull 2 winners from the FIRST 50 registered attendees, or all attendee registrations received by JULY 21st, whichever comes first.

<u>NOTE</u>: PART 3 of our HOTMA series will be presented at the Fall Conference October 12<sup>th</sup> - 13<sup>th</sup> at Seven Springs Mountain Resort & Conference Center. This will fall during the final stages of calculating recertifications due by January 1, 2024.

(January 1<sup>st</sup> recertifications must be signed by the tenants and submitted to HUD no later than November 30<sup>th</sup>, 2023)



**Email Address for Receipt:** 

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Management Company:							
Contact Person / Property Name:							
Business Address:							
Business Phone:					E-Mail:		
*Current Software (ex. Yardi, Real Page, etc.):					Special Needs:		
	Full Name of Attendees			Email address (Required for confirmation/certificates)			
1							
2							
3							
4							
5							
6							
7							
8							
***Email / Fax / Mail Registration & Payment prior to AUGUST 10 <sup>th</sup> to Guarantee Early-Bird Rates***							
COM	/IPLET			Enter Totals	CANCELLATION POLICY: NO REFUNDS WILL BE GIVEN FOR CANCELLATIONS WITHIN SEVEN DAYS OF		
DC	MEMBERS	Thru 8/10/23:	Member <b>IN-PERSON: \$199</b> x			THE EVENT OR FOR REGISTRANTS WHO FAIL TO ATTEND. POLICY MAY BE WAIVED IF CANCELLATION IS DUE TO "FORCE MAJEURE" REASONS. ALL CANCELLATION REQUESTS MUST BE MADE IN WRITING TO: PAHMA, PO BOX 486, OAKMONT, PA 15139 OR TO INFO@PAHMA.ORG	
Jan		Thru 8/10/23:	Member <b>ZOOM:</b> \$109 x	\$			
		After 8/10/23:	Member IN-PERSON: \$254 x	\$			
_	2	After 8/10/23:	Member <b>ZOOM:</b> \$140 x	\$		FOR YOUR COMFORT: SINCE ROOM TEMPERATURES ARE DIFFICULT TO REGULATE TO	
	S	Thru 8/10/23:	NON-Member <b>IN-PERSON:</b> \$299 x	\$		EVERYONE'S SATISFACTION, LAYERED CLOTHING IS STRONGLY RECOMMENDED	
NON*	MEMBERS	Thru 8/10/23:	NON-Member <b>ZOOM: \$209</b> x	\$		EVENT ETIQUETTE: ALL ATTENDEES ARE REQUIRED	
N *	IEM	After 8/10/23:	NON-Member <b>IN-PERSON:</b> \$354 x	\$		TO ABIDE BY THE EVENT ETIQUETTE AND STANDARDS OF BEHAVIOR POLICY WHICH CAN BE FOUND ON OUR	
	2	After 8/10/23:	NON-Member <b>ZOOM:</b> \$240 x	\$		WEBSITE  IN THE EVENT OF SPEAKER CANCELLATION:	
			ENTER GRAND TOTA	L DUE: \$		PAHMA RESERVES THE RIGHT TO SUBSTITUTE THE SPEAKER/TOPIC AND/OR RESCHEDULE THE TRAINING.	
* ATTENTION NON-MEMBERS: SAVE \$100 for EACH attendee! Visit www.pahma.org/membership/ for information on becoming a member.							
FOR CHECKS: Make payable to PAHMA and send to: PO Box 486, Oakmont, PA 15139-0486 (NEW ADDRESS! Please update your files) FOR CREDIT CARD PAYMENTS: Complete below & EMAIL (secure VPN) to info@pahma.org or FAX to Marianne at (412) 927-2631							
Total amount of charge: \$							
Name as it appears on the card:			Cr	Credit Card Number:			
Expiration Date:			CVC Code:		lling ZIP Code:		